- 1. Multidistrict part-time faculty member must have teaching assignments at two or more community college districts that equal or exceed 40% of the cumulative equivalent of a minimum full-time FTE assignment;
- 2. Multidistrict part-time faculty member, or their dependents whose premiums for health insurance are paid by an employer other than a community college district, are not eligible to participate in the program;
- 3. Part-time faculty members who are full-time faculty members at any other community college district are not eligible to participate in the program;
- 4. Multidistrict part-time faculty member with a load of 40% or more at a single district that offers part-time faculty benefits are not eligible to participate in the program;
- 5. Multidistrict part-time faculty member must have individually purchased a healthcare plan.
- c. Retired full-time faculty with District-paid medical benefits that have returned to part-time employment are not eligible for the reimbursement program.

2. Reimbursement:

Eligible part-time faculty (as described herein) may claim reimbursement for the payment of health insurance premiums for the part-time faculty member as follows:

- a. Each part-time faculty shall be entitled to request reimbursement of up to \$6,000 per term (Fall/Spring).
- b. Reimbursement requests must document health insurance premiums paid for the period being sought for reimbursement. Reimbursement requests for the January 1 June 30 verification period must be submitted on or before July 31st and shall be paid before September 30th. For the July 1 December 31 verification period, reimbursement requests must be submitted on or before January 31st and shall be paid before March 31st.
- c. Part-time faculty are responsible for obtaining coverage on their own, and shall be required to provide proof of out-of-pocket insurance premium costs, and if multi-district, proof of load from all other districts to be eligible for reimbursement. YCCD load shall be verified by the District.
- d. No reimbursement shall be granted for non-premium medical costs (including but not limited to deductibles; co-pay; prescriptions, etc.) incurred by an eligible member.
- e. Reimbursement will be paid through Accounts Payable as non-taxable benefits provided under an accountable plan. Reimbursement is not subject to CalSTRS creditable earnings.
- f. Reimbursement requests may be returned to the member without action if the eligibility criteria have not been met, if the request seeks reimbursement for anything other than health insurance premiums, or if supporting documentation is insufficient.

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- 111 a. Certification requirements for faculty members shall be based on: District issued forms, including Etrieve; CCCCO procedures and guidelines; the Education Code; and any other applicable state laws.

b. Upon certification of the required documentation and the multi-district part-time faculty member's medical premium payment, the District shall reimburse multidistrict part-time faculty who individually purchase health insurance benefits, up to its proportionate share as determined under the Education Code, CCCCO guidelines, and any other applicable state laws, but in no event greater than the amount indicated in Section 2.a above.

4. **Long-term Viability of the Program**: Both parties agree to meet to discuss the financial implications of the program at least once prior to the expiration of this MOU. If the state funding to support Part-Time Faculty Health Insurance is reduced or impacts the state funding to the District, the program shall be suspended, and the parties will negotiate the impacts.

This MOU shall expire in full without precedent on June 30, 2026, unless shortened or extended by mutual written agreement of the Parties. The parties agree to meet and discuss the long-term viability of the program or other potential part-time healthcare programs as part of negotiations.

The District may rely upon the documentation and authorizations submitted pursuant to this MOU in seeking reimbursement. The Parties agree to meet and discuss, as necessary, to resolve any ambiguities in interpretation created by subsequent instructions, regulations, or guidance from the California Community Colleges Chancellor's Office, concerning topics such as recognition that assignment percentages can change between and within semesters, the need to clarify verification for multi-district part-time faculty reimbursements, the details of the proportionate share reimbursement calculation, etc.

This Agreement is non-precedential, will not bind the Parties in any future action, whether under similar circumstances or not, and cannot be introduced in any grievance, arbitration, complaint, administrative or legal proceeding as evidence of past practice or intent of the parties or meaning or application of the collective bargaining agreement.

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MOU-PT-Health-2024-04-15-fin

Final Audit Report 2024-04-16

Created: 2024-04-16

By: Randy Erickson (rerickson@mcdougallawfirm.com)

Status: Signed

Transaction ID: CBJCHBCAABAACYL8Hj_amyx7I0SFMC0oBU-LBx885AII

"MOU-PT-Health-2024-04-15-fin" History

- Document created by Randy Erickson (rerickson@mcdougallawfirm.com) 2024-04-16 0:55:33 AM GMT
- Document emailed to Brian Greene (greeneb@yosemite.edu) for signature 2024-04-16 0:55:37 AM GMT
- Email viewed by Brian Greene (greeneb@yosemite.edu)
- Document e-signed by Brian Greene (greeneb@yosemite.edu)
 Signature Date: 2024-04-16 4:44:41 AM GMT Time Source: server
- Document emailed to Dr. Henry Yong (yongh@yosemite.edu) for signature 2024-04-16 4:44:43 AM GMT
- Email viewed by Dr. Henry Yong (yongh@yosemite.edu) 2024-04-16 4:09:18 PM GMT
- Document e-signed by Dr. Henry Yong (yongh@yosemite.edu)
 Signature Date: 2024-04-16 4:09:32 PM GMT Time Source: server
- Agreement completed. 2024-04-16 - 4:09:32 PM GMT